

Objective

MTAV aims to track the performance of an index (before fees and expenses) that provides exposure to a portfolio of leading global companies involved in building, developing and operating the Metaverse. The Metaverse has been described as the next iteration of the internet that seamlessly combines our digital and physical lives.

Benefits

Exposure to the growth potential of the Metaverse

As the Metaverse evolves, consumers are expected to spend more and more time in virtual worlds, and businesses will increasingly have to establish and maintain a 3D, digital presence inside these worlds. The companies whose products and services are required in the development, construction and operation of the Metaverse offer the potential for significant growth.

Access the breadth of the Metaverse economy

MTAV provides exposure to a portfolio of companies involved in the metaverse, including providers of 3D modelling, designers/manufacturers of VR/AR hardware, providers of artificial intelligence services, companies that sell advertising located in the Metaverse, and companies involved in digital currencies/assets used in the Metaverse.

Convenient, cost-effective access

With management costs of only 0.69% p.a. (or \$69 for every \$10,000 invested), MTAV is a cost-effective way to gain exposure to the Metaverse thematic*.

*Other costs apply. Please refer to the PDS.

Performance

PERIOD	1 mth	3 mth	6 mth	1 yr	3 yr (p.a.)	5 yr (p.a.)	10 yr (p.a.)	Inception (p.a.)
FUND	9.62%	17.04%	19.56%	38.45%	-	-	-	26.75%
INDEX	9.71%	17.30%	20.02%	39.49%	6.07%	18.29%	-	27.76%

Calendar year performance

PERIOD	YTD	2023	2022	2021	2020	2019	2018	2017
FUND	35.44%	54.71%	-	-	-	-	-	-
INDEX	36.38%	55.98%	-41.22%	24.38%	47.17%	-	-	-

Value of \$100 invested since inception



Source: Betashares, Bloomberg. **Past performance is not indicative of future performance.**

Fund returns are calculated in A\$ using net asset value per unit at the start and end of the specified period and do not reflect the brokerage or bid-ask spread that investors may incur when buying and selling units on the ASX. Returns are after fund management costs, assume reinvestment of any distributions and do not take into account income tax.

Fund information

Betashares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

ASX CODE MTAV
BLOOMBERG CODE MTAV AU
IRESS CODE MTAV.AXW
DISTRIBUTIONS
AT LEAST ANNUALLY
MGT FEE* 0.69% P.A.
FUND INCEPTION 2 AUG 22

About the index

INDEX BLOOMBERG METAVERSE
SELECT INDEX
BLOOMBERG CODE
BMETASN INDEX
FORWARD P/E RATIO 27.07x
P/B RATIO 5.13x
WEIGHTED AVG MARKET CAP
A\$1,106.09B
NO OF COMPONENTS 47

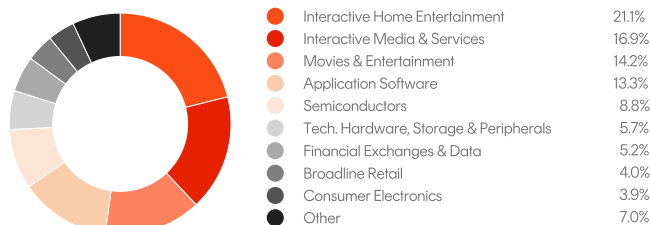
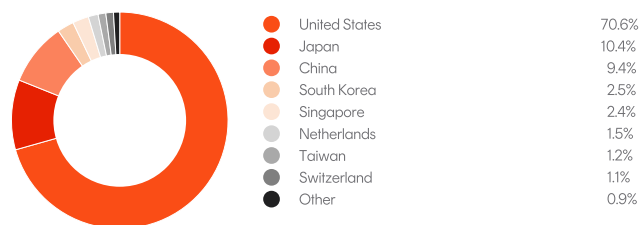
Categorisation

GLOBAL
THEMATIC
CAPITAL APPRECIATION

There are risks associated with an investment in MTAV, including market risk, sector risk, Metaverse theme risk and concentration risk. The Fund's returns can be expected to be more volatile (i.e. vary up and down) than a broad global shares exposure, given its more concentrated exposure. For more information on risks and other features of MTAV, please see the Product Disclosure Statement.

Contact ▶ 1300 487 577 (Australia)
▶ info@betashares.com.au

▶ +61 2 9290 6888 (ex Aust)
▶ betashares.com.au

**ASX: MTAV****29 November 2024****Sector allocation****Country allocation****Top 10 exposures**

Company	Weighting
Autodesk Inc	6.0%
Meta Platforms Inc	5.6%
NVIDIA Corp	5.6%
Nintendo Co	5.5%
Coinbase Global	5.2%
Spotify Technology SA	4.9%
The Walt Disney Co	4.6%
Amazon.com	4.0%
Sony Group Corp	3.9%
Tencent Holdings	3.8%

Distributions

12 mth distribution yield (%)	3.2%
--------------------------------------	-------------

Yield is calculated by summing the prior 12-month per unit distributions divided by the closing NAV per unit at the end of the relevant period. Yield will vary and may be lower at time of investment. **Past performance is not indicative of future performance.**

This information has been prepared by Betashares Capital Ltd (ABN 78 139 566 868 AFSL 341181) (Betashares), the issuer of the Fund. It does not take into account any person's objectives, financial situation or needs. Investors should consider the appropriateness of the information taking into account such factors and seek financial advice. Before making an investment decision, investors should read the Product Disclosure Statement (PDS), available at www.betashares.com.au, and consider whether the Fund is appropriate for their circumstances. A Target Market Determination (TMD), which sets out the class of consumers in the target market for the Fund, is also available at www.betashares.com.au/target-market-determinations. An investment in the Fund is subject to investment risk and the value of units may go down as well as up. Betashares does not guarantee the performance of the Fund, the repayment of capital or any rate of return.

Bloomberg® and Bloomberg Metaverse Select Index are service marks of Bloomberg Finance L.P. and its affiliates, including Bloomberg Index Services Limited ("BISL"), the administrator of the index (collectively, "Bloomberg") and have been licensed for use for certain purposes by Betashares. Bloomberg is not affiliated with Betashares, and Bloomberg does not approve, endorse, review, or recommend the Betashares Metaverse ETF. Bloomberg does not guarantee the timeliness, accurateness, or completeness of any data or information relating to the index or the Fund.