

Betashares Nasdaq 100 Yield Maximiser Fund (managed fund)



ASX: QMAX

29 November 2024

Objective

QMAX aims to provide regular income along with exposure to a portfolio of the top 100 companies listed on the Nasdaq stock market. In addition, the Fund aims to provide lower overall volatility than the underlying Nasdaq-100 Index. QMAX does not aim to track an index.

Benefits



Attractive income paid quarterly

Income is expected to exceed the yield of the underlying share portfolio over the medium term. QMAX seeks to enhance dividend income through an active 'covered call' strategy (further explained below).



Portfolio diversification

In one ASX trade, gain exposure to a portfolio of the largest 100 companies listed on the Nasdaq stock exchange.



Reduced volatility

The covered call strategy aims to provide lower overall portfolio volatility than the underlying Nasdaq-100 Index.



Cost-effective exposure

QMAX provides a cost-effective way to gain exposure to a covered call income strategy.

Performance

| PERIOD | 1 mth | 3 mth | 6 mth | 1 yr | 3 yr (p.a.) | 5 yr (p.a.) | 10 yr (p.a.) | Inception (p.a.) |
|--------|-------|--------|--------|--------|-------------|-------------|--------------|------------------|
| FUND | 5.85% | 12.86% | 15.61% | 31.83% | - | - | - | 28.22% |

Calendar year performance

| PERIOD | YTD | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 |
|--------|--------|--------|------|------|------|------|------|------|
| FUND | 29.46% | 40.50% | - | - | - | - | - | - |

Value of \$100 invested since inception



Source: Betashares, Bloomberg. Past performance is not indicative of future performance.

Graph shows fund performance relative to the NASDAQ-100 Index since fund inception. Fund returns are calculated in A\$ using net asset value per unit at the start and end of the specified period and do not reflect the brokerage or bid-ask spread that investors may incur when buying and selling units on the ASX. Returns are after fund management costs, assume reinvestment of any distributions and do not take into account income tax.

Fund information

Betashares Funds can be bought or sold during the trading day on the ASX, and trade like shares.

ASX CODE QMAX

BLOOMBERG CODE QMAX AU

IRESS CODE QMAX.AXW

DISTRIBUTIONS QUARTERLY

MGT FEE* 0.68% P.A.

FUND INCEPTION 5 OCT 22

*Other costs apply. Please refer to the PDS.

Categorisation

INCOME GENERATION

U.S. SHARES

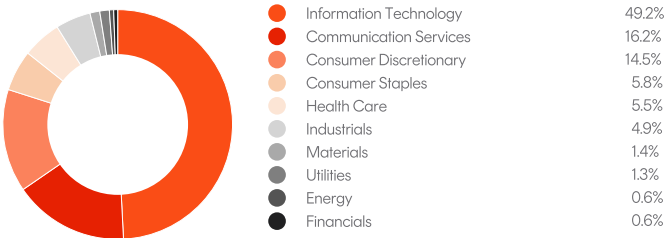
There are risks associated with an investment in QMAX, including market risk, use of options risk, sector concentration risk and currency risk. The Fund should only be considered as a component of a diversified portfolio. For more information on risks and other features of QMAX, please see the Product Disclosure Statement.

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Sector allocation



Top 10 exposures

| COMPANY | WEIGHTING |
|------------------------|-----------|
| Apple Inc | 8.8% |
| NVIDIA Corp | 8.1% |
| Microsoft Corp | 7.7% |
| Amazon.com | 5.3% |
| Meta Platforms Inc | 4.9% |
| Broadcom Inc | 4.7% |
| Tesla Inc | 3.9% |
| Costco Wholesale Corp | 2.7% |
| Alphabet Inc (Class A) | 2.4% |
| Netflix Inc | 2.4% |

Distributions

12 mth distribution yield (%) 5.5%

Yield is calculated by summing the prior 12-month per unit distributions divided by the closing NAV per unit at the end of the relevant period. Yield will vary and may be lower at time of investment. **Past performance is not indicative of future performance.**

The Equity Yield Maximiser Strategy

QMAX invests in a portfolio that provides exposure to the stocks that make up the Nasdaq-100 Index (Share Portfolio) combined with call options written on QMAX's exposure to the Index.

The Index measures the performance of the top 100 stocks listed on the Nasdaq stock exchange. The Share Portfolio aims to generate dividends and capital growth.

In addition to the Share Portfolio, QMAX also sells (writes) exchange-traded index call options on up to 100% of QMAX's exposure to the Index. The options are generally written with terms of less than three months and strike prices that are approximately 2% to 7% above the then current level of the Index, subject to the prevailing levels of volatility.

By writing index call options, QMAX receives option premiums which are expected to provide an additional source of income for QMAX.

QMAX's strategy seeks to outperform a strategy of holding the Share Portfolio alone (i.e. without writing index call options) in falling, flat and gradually rising markets. However, QMAX's strategy can be expected to underperform in a strongly rising market, as QMAX does not participate in any rise in the Index above the strike prices of the index call options - moderating the potential capital growth of QMAX.

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