

Significant event or material change notices

Wind up of the Bendigo Socially Responsible Growth Fund

Mon, 18 Nov 2024

Existing Bendigo SmartStart Super and Bendigo SmartStart Pension members who hold investments in the Bendigo Socially Responsible Growth Fund (BSRGF) were notified of how the termination proceeds would be invested following the wind up of the BSRGF on 28 November 2024.

Changes to insurance premiums for Bendigo SmartStart Super

Wed, 30 Oct 2024

Existing Bendigo SmartStart Super members were notified of increases to the insurance premiums, effective from 1 December 2024.

Acquisition of Bendigo Superannuation by Betashares

Fri, 6 Sep 2024

Existing Bendigo SmartStart Super and Bendigo SmartStart Pension members were notified that Bendigo Superannuation Pty Ltd had successfully been acquired by Betashares Australia Holdings Pty Ltd ACN 646 306 167 as of 1 September 2024.

Changes to Bendigo SmartStart Super and Bendigo SmartStart Pension investment menus

Tue, 20 Aug 2024

Existing Bendigo SmartStart Super and Bendigo SmartStart Pension members who hold investments in, or deposit instructions for, Bendigo Socially Responsible Growth Fund (BSRGF) were notified that this investment option was closed immediately by the fund manager Sandhurst Trustees Limited, and therefore has been removed from the Bendigo Superannuation investment menus. Impacted members have been notified that Bendigo SmartStart Super and Bendigo SmartStart Pension is no longer able to accept or process any new or additional investment into this investment option effective 13 August 2024.

Changes to Bendigo SmartStart and Bendigo SmartStart Pension investments

Fri, 26 Jul 2024

Bendigo SmartStart Super and Bendigo SmartStart Pension members were notified of changes to selected underlying managed funds found on the investment menu effective 12 June 2024. Changes included the removal of the Bendigo Growth Wholesale Fund (BGWF) and Bendigo High Growth Wholesale Fund (BHGWF) from the investment menu as well as changes to risk levels, investment objectives, and target asset allocations for other investment options on the investment menu.

Changes to Bendigo SmartStart and Bendigo SmartStart Pension investment menus

Tue, 14 May 2024

Existing Bendigo SmartStart Super and Bendigo SmartStart Pension members who hold investments in Bendigo Growth Wholesale Fund (BGWF) and Bendigo High Growth Wholesale Fund (BHGWF) were notified that these 2 investment options will be removed from the Bendigo Superannuation investment menu on 12 June 2024. Impacted members have been notified that their existing investments in BGWF or BHGWF will be switched to the respective replacement index investment option effective 12 June 2024

Important update to The Bendigo Superannuation Plan

Wed, 27 Sep 2023

On 27 September 2023, existing Bendigo SmartStart Super and Bendigo SmartStart Pension members were notified that Bendigo and Adelaide Bank Ltd announced it has signed an agreement to sell Bendigo Superannuation Pty Ltd to Betashares Australia Holdings Pty Ltd, subject to certain conditions and regulatory approval.